

| <b>STUDY MODULE DESCRIPTION FORM</b>   |  |  |
|--|--|--|
| Name of the module/subject<br><b>Foundations of Commercial and National Insurance</b>  |  | Code<br><b>1011101351011134079</b>   |
| Field of study<br><b>Engineering Management - Full-time studies -</b>  | Profile of study<br>(general academic, practical)<br><b>(brak)</b> | Year /Semester<br><b>3 / 5</b>   |
| Elective path/specialty<br><b>-</b>  | Subject offered in:<br><b>Polish</b>                               | Course (compulsory, elective)<br><b>elective</b>   |
| Cycle of study:<br><b>First-cycle studies</b>  | Form of study (full-time, part-time)<br><b>full-time</b>           |  |
| No. of hours<br>Lecture: <b>15</b> Classes: <b>15</b> Laboratory: <b>-</b> Project/seminars: <b>-</b>  |  | No. of credits<br><b>4</b>   |
| Status of the course in the study program (Basic, major, other)<br><b>(brak)</b>   |  | (university-wide, from another field)<br><b>(brak)</b>   |
| Education areas and fields of science and art<br><b>social sciences</b><br><b>Economics</b>  |  | ECTS distribution (number and %)<br><b>4 100%</b><br><b>4 100%</b>   |
| <b>Responsible for subject / lecturer:</b><br>dr hab. Marek Szczepański<br>email: marek.szczepanski@put.poznan.pl<br>tel. +48 61 665 33 90<br>Faculty of Engineering Management<br>ul. Strzelecka 11 60-965 Poznań   |  | <b>Responsible for subject / lecturer:</b><br>dr hab. Marek Szczepański<br>email: marek.szczepanski@put.poznan.pl<br>tel. +48 61 665 33 90<br>Faculty of Engineering Management<br>ul. Strzelecka 11 60-965 Poznań |
| <b>Prerequisites in terms of knowledge, skills and social competencies:</b>  |  |  |
| 1  | <b>Knowledge</b>   | Student has a basic knowledge of macroeconomics and finance.   |
| 2  | <b>Skills</b>  | Student can acquire and interpret basic legislation and other regulations (eg, General Conditions of Insurance) for economic and social security).   |
| 3  | <b>Social competencies</b>   | Student has the ability to use teamwork and knowledge of the economy and law to solve problems related to the management of enterprise risk and household.   |
| <b>Assumptions and objectives of the course:</b><br>Aims of the course:<br>- To familiarize students with the basic knowledge of business insurance and social security<br>- Manufacturing of practical skills related to decision-making on the selection of insurance for specific risks in the enterprise and in the home<br>- Manufacturing of ability to assess risks and the proper application of the methods of its limitations (methods of insurance and non-insurance methods) |  |  |
| <b>Study outcomes and reference to the educational results for a field of study</b>  |  |  |
| <b>Knowledge:</b>  |  |  |
| 1. The student knows what is the risk and how it differs from uncertainty. - [K1A_W20]   |  |  |
| 2. The student has a basic knowledge of economic and social security, and knows the sources update their knowledge in this area - [K1A_W20]  |  |  |
| 3. The student knows the insurance and non-insurance risk management methods - [K1A_W14]   |  |  |
| <b>Skills:</b>   |  |  |
| 1. Student knows how to make a comparative analysis of different insurers offer from the point of view of some, of objective criteria. - [K1A_U02]   |  |  |
| 2. The student is able to apply acquired knowledge to prepare the insurance coverage of the household. - [K1A_U03]   |  |  |
| 3. The student is able to take effective decisions regarding enterprise risk management and risk household using the method of insurance). - [K1A_U03]   |  |  |
| <b>Social competencies:</b>  |  |  |

1. The student is aware of the importance of behavior in a professional manner and comply with the rules of professional ethics and respect for the diversity of views and cultures. - [K1A\_K04]
2. Students can contribute to the preparation of substantive social projects in terms of the legal, economic and organizational - [K1A\_K05]
3. The student is aware of Their Responsibility for Their own work and the willingness to Comply with the principles of teamwork and shared responsibility for the tasks performed - [ K1A\_K02]

### Assessment methods of study outcomes

Forming Rating:

a) in the exercise:

1. Jedno test checking the state of the practice (test of open and closed questions, tasks)? in the last quarter of classes).
2. Projekt prepared in the groups? insurance program for the selected company.

b) in respect of lectures:

checking the current level of mastery of knowledge by asking questions at the beginning of the lecture on the issues presented in previous lectures

Summary (final) assessment (in terms of classes and lectures):

1. Test final test students' knowledge of the whole course program (open and closed questions, tasks? Eg calculation of damages in different liability of the insurer)).

### Course description

- 1 The historical evolution of insurance.
- 2 The risk, risks, risk management).
- 3 Type of insurance and other risk management methods).
- 4 The definition of insurance.
- 5 An insurance-insurer, the insured, the insurer).
- 6 Features insurance coverage.
- 7 Insurance business and social policy classification of insurance.
- 8 Some types of insurance (property, cars)).
- 9 The social security system).

#### Basic bibliography:

1. Orczyk J., Polityka Społeczna, Wydawnictwo Akademii Ekonomicznej w Poznaniu, Poznań 2005.
2. Iwanicz-Drozdowska M. (red.) Ubezpieczenia, Polskie Wydawnictwo Ekonomiczne, Warszawa 2013.
3. Wierzbicka E. (red.), Ubezpieczenia non-life, CeDeWu. Wydawnictwo Fachowe, Warszawa 2010.
4. Podstawy ubezpieczeń, tom 1, J.Monkiewicz (red.), POLTEXT, Warszawa 2000.
5. Podstawy ubezpieczeń , tom 2, J.Monkiewicz (red.), POLTEXT, Warszawa 2001.
6. J. Handschke, J. Monkiewicz (red.), Ubezpieczenia podręcznik akademicki, Wydawnictwo Poltext, Warszawa.

#### Additional bibliography:

1. Szczepański M., Ubezpieczenia w logistyce, Wydawnictwo Politechniki poznańskiej, Poznań 2011.
2. W. Ronka-Chmielowiec, Ubezpieczenia. Rynek i ryzyko, Polskie Wydawnictwo Ekonomiczne, Warszawa 2002.
3. T. Sangowski (red.): Ubezpieczenia w gospodarce rynkowej, Branta, Bydgoszcz-Poznań 2002.
4. M.Szczepański, Ubezpieczenia w logistyce, Wydawnictwo Politechniki Poznańskiej, Poznań 2011.

### Result of average student's workload

| Activity   | Time (working hours) |
|--|----------------------|
| 1. Participation in exercises.   | 15                   |
| 2. Participation in lectures.  | 15                   |
| 3. The consultation exercise.  | 20                   |
| 4. Preparation for exercises.  | 20                   |
| 5. Preparation of project.   | 26                   |
| 6. The final test of knowledge (test)  | 2                    |
| 7. Discussion of the results of the final test and the evaluation of the project | 2                    |

### Student's workload

| <b>Source of workload</b> | <b>hours</b> | <b>ECTS</b> |
|---------------------------|--------------|-------------|
| Total workload            | 100          | 4           |
| Contact hours             | 66           | 2           |
| Practical activities      | 38           | 2           |